

**Salesforce 1.37:** After install and setup of Visual Force page.

When trying to use the PandaDoc module, the following error is displayed:

**“Content Cannot be displayed: Object row was retrieved via SOQL without querying the requested field: [Field Name].”**

To Fix, we have to apply the correct team permission settings for the fields and Field Sets. This is per each user profile.

First you must find which profiles are affected. In SFDC, Go to Setup > Search “ users. In the left pane under Manage Users select “Users”

The grid will give you the profiles assigned to your users. Click on the affected user profile.

The screenshot shows the Salesforce 'All Users' page. The left sidebar has a navigation menu with 'Users' selected under 'Manage Users'. The main content area displays a table of user profiles. A blue box highlights the 'Profile' column, which lists: Custom: Sales Profile, System Administrator, Chatter Free User, Analytics Cloud Integration User, and Analytics Cloud Security User. A blue arrow points to the 'Users' link in the sidebar.

In that PROFILE, choose the “required objects” (Under **Field-Level Security**), such as Opportunity, Lead or Account. This will need to be done for each object where PandaDoc is used.

Make sure to provide at least “Read Permission” to every field in your “Field Sets” and click Save.

The screenshot shows the 'Field-Level Security' configuration page. It is divided into two main sections: 'Standard Field-Level Security' and 'Custom Field-Level Security'. Each section contains a list of fields with a '[View]' link next to each field name. Blue arrows point to the '[View]' links for 'Account', 'Opportunity', 'Lead', and 'User Provisioning Request'.

Field Name	Action
Account	[View]
Asset	[View]
Asset Relationship	[View]
Campaign	[View]
Campaign Member	[View]
Case	[View]
Coaching	[View]
Contact	[View]
Contract	[View]
Duplicate Record Item	[View]
Duplicate Record Set	[View]
Email Message	[View]
Event	[View]
Feedback	[View]
Feedback Question	[View]
Feedback Question Set	[View]
Feedback Request	[View]
Feedback Template	[View]
Goal	[View]
Goal Link	[View]
Idea	[View]
Lead	[View]
Macro	[View]
Metric	[View]
Opportunity	[View]
Opportunity Product	[View]
Order	[View]
Order Product	[View]
Performance Cycle	[View]
Price Book	[View]
Price Book Entry	[View]
Product	[View]
Scorecard	[View]
Scorecard Metric	[View]
Social Persona	[View]
Solution	[View]
Task	[View]
User	[View]
User Provisioning Request	[View]
Doc Status	[View]
ServiceCity	[View]
PandaDoc Document	[View]
Trigger Setting	[View]
Panda Doc Log	[View]

Click Edit at the top then check the “Read Access” checkbox for every field in your field set. Repeat this step for Account, Opportunity, Lead, or any Custom Object you might be using PandaDoc on.

The screenshot shows the 'Account Field-Level Security' configuration page for a 'Custom: Sales Profile'. At the top, there are 'Edit' and 'Back to Profile' buttons. Below is a table with columns for 'Field Name', 'Field Type', 'Read Access', and 'Edit Access'. Blue arrows point to the 'Edit' button and the 'Read Access' checkbox for the 'Account Number' field.

Field Name	Field Type	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	Text	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Account Owner	Lookup	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Text	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Source	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Active	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Annual Revenue	Currency	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Billing Address	Address	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Clean Status	Picklist	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Created By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Priority	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
D&B Company	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Data.com Key	Text	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Description	Long Text Area	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
D-U-N-S Number	Text	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Employees	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Fax	Fax	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Industry	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Last Modified By	Lookup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
NAICS Code	Text	<input checked="" type="checkbox"/>	<input type="checkbox"/>
NAICS Description	Text	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Number of Locations	Number	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Ownership	Picklist	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
PadndadocCustom	Text	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>